UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

-V-

SECURITIES AND EXCHANGE COMMISSION, :

Plaintiff,

: No. 1:22-cv-03897-LAK

STRAIGHTPATH VENTURE PARTNERS LLC, STRAIGHTPATH MANAGEMENT LLC, BRIAN K. MARTINSEN, MICHAEL A. CASTILLERO, FRANCINE A. LANAIA, and ERIC D. LACHOW,

Defendants.

PROPOSED

ORDER APPROVING SIXTH INTERIM APPLICATION OF BERKELEY RESEARCH GROUP, LLC FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED DURING THE PERIOD OCTOBER 1, 2023 THROUGH AND INCLUDING DECEMBER 31, 2023

Research Group, LLC ("BRG") as tax advisor to Melanie L. Cyganowski, the court appointed receiver herein (the "Receiver"), for Allowance of Compensation and Reimbursement of Expenses Incurred During the Period October 1, 2023 through December 31, 2023 (the "Interim Application")¹ [Dkt. No. 286]; and the Court having considered the Interim Application and exhibits and other documents filed in support of the Interim Application; and the Court having found that the Interim Application complies with applicable standards for awarding fees and expenses; and after due deliberation and for good and sufficient cause shown; it is hereby

¹ Capitalized terms utilized but not otherwise defined herein shall have the meaning ascribed to them in the Interim Application.

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ORDERED that the Interim Application for the period covering October 1, 2023 through

December 31, 2023 (the "Application Period") is granted; and it is further

ORDERED that the fees requested by BRG for the Application Period are allowed on an

interim basis in the amount of \$145,608.30 (the "Allowed Fees"); and it is further

ORDERED that BRG's request for reimbursement of its out-of-pocket expenses for the

Application Period is allowed on an interim basis in the amount of \$1,555.46 (the "Allowed

Expenses"); and it is further

ORDERED that the Receiver will not pay any portion of the Allowed Fees or Allowed

Expenses until further Court Order authorizing the payment of the Allowed Fees and Allowed

Expenses, except for the Holdback Amount, which will not be paid until the conclusion of the

Receivership if and to the extent allowed by the Court.

SO ORDERED.

Dated:

New York, New York

Hon, Lewis A. Kaplan

United States District Judge

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